CODELESS AR & VR



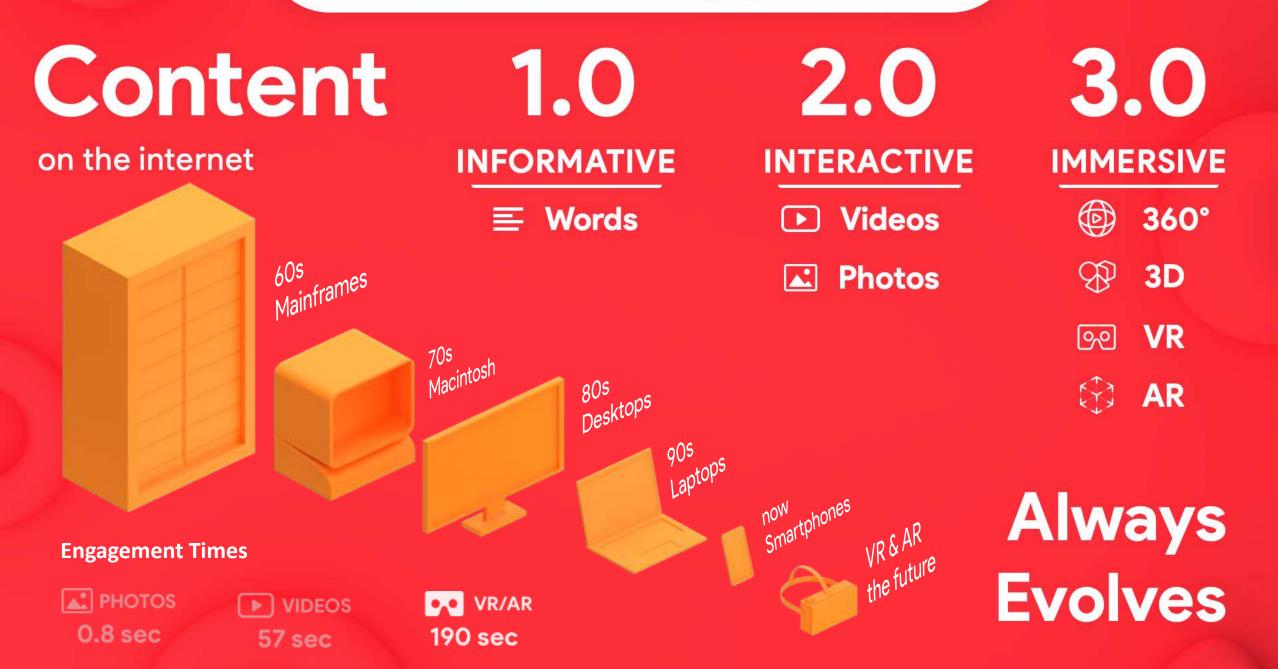
Ajay PV



Dec 3 2019



Time. Attention. Engagement.





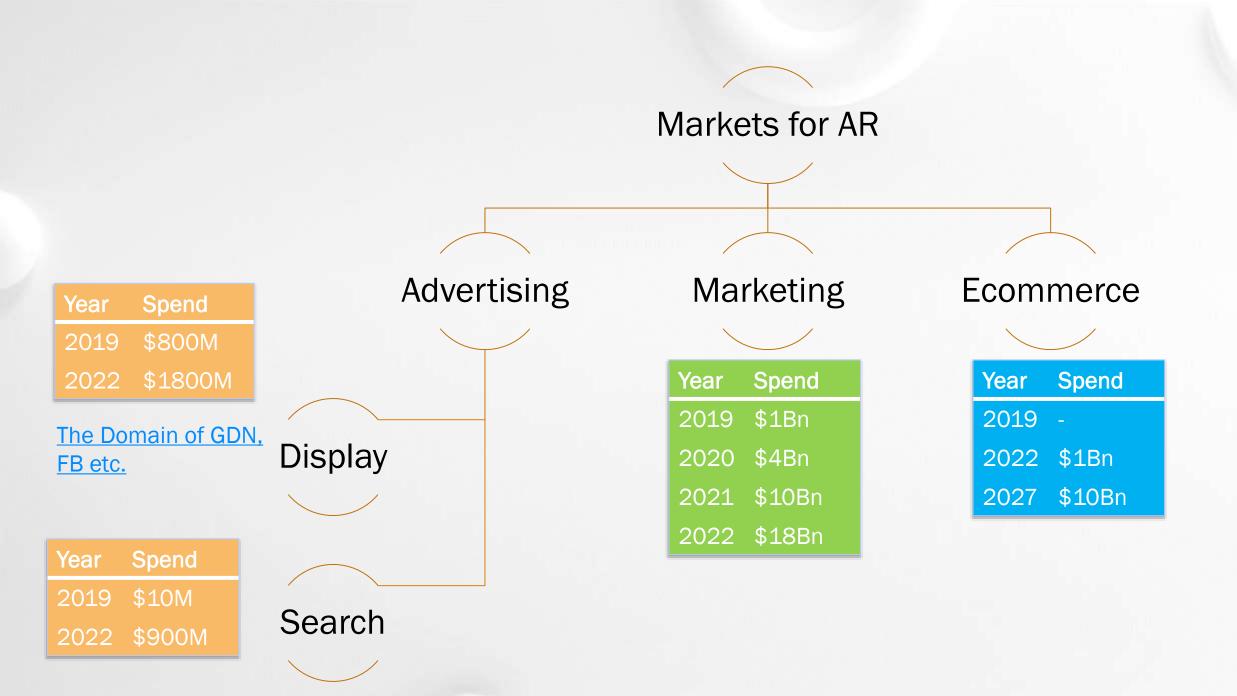
Extended Reality

Extended Reality (XR) is an umbrella term that encompasses Virtual Reality (VR), Augmented

Reality (AR), Mixed Reality (MR), 360° & 3D content.







AR Ads will dominate

- The trend for AR-equipped banner ads has started. Power Rangers was one among many
- High user engagement due to immersive nature of the media
- High levels of customization & product personalization (Sephora case study)
- Vertebrae, which started as a developer of virtual reality (VR) ads, has seen more interest in AR, due to the lower level of resources and time required for AR apps. Expect more ad networks to adopt AR too.

spect	time is even rarer. The Associated Press acle of Game 7 of the ey Cup finals awaits Boston and St. Louis.
20h ago	
	ADVERTISEMENT
c	ee What the Stars Wore at
5	ee what the Stars wore at

https://www.putimoc.com

On the biggest night of the year for celebrity dress-up, the theme was "camp." Check out the

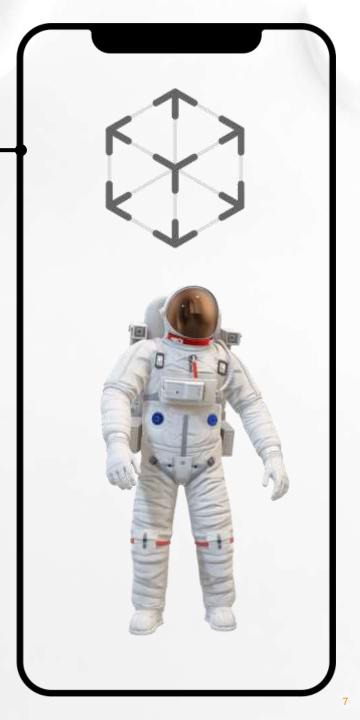
How Apple and Google are enabling AR on Smartphones

May 2017 <u>ARKit – Apple</u> Any developer can create high fidelity AR apps Feb 2018 ARCore – Google

OEM ecosystem begins to ship phones with AR built-in

Why this was important

- Native OS level optimizations
- App Developer = AR Developer
- No additional hardware



Market Response

- Non-gaming & utility use cases
- Content development = Software development
- Platforms of choice = Unity, Vuforia, Unreal etc.

Made with Unity and Vuforia

Discover the amazing games and projects made with Unity.



Skylanders Battlecast

Apple Store Google Play



Google Play



Apple Sture



Google Play

Coeur D'Orly

Apple Store



The Adoption Problem

- Pros: Highly slick apps
- Cons: extremely expensive (\$\$\$) and time consuming to develop/update content
- Market adoption slow
- AR was still limited to a heavy app driven experience. Ex: <u>Vuforia SDK</u>
- IKEA has two apps one for general catalog and IKEA Place for AR
 - Why? The AR version is heavy, large in size
- Distribution using Apps Only inhibits wider adoption and scale. Pretty much rules out Retail, media/advertising markets

Unreal Engine 4
Supports mainly PC and Console Games
C++
Better powered for 3D games
Profiler
Next generation graphics.
Free with 5% revenue share
Only for pro's
Designer friendly only
Lacklustre documentation
Tutorials largely catering to designers rather than programmers
Free after a revenue turnover of <\$50k
FPS built, so better suited for FPS based games only

I see AR as being profound. AR has the ability to amplify human performance instead of isolating humans. So I am a huge, huge believer in AR.

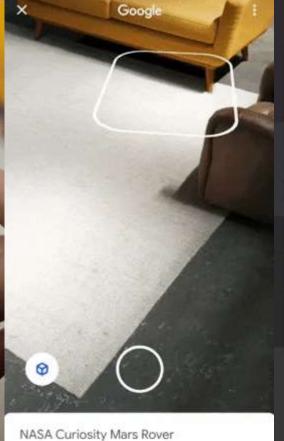
We put a lot of energy on AR. We're moving very fast. I don't want to say what we may do, but I could not be happier with how things are going right now.

- Tim Cook, Apple's Q1 Earnings Call 2018

Google bets big on AR







NASA Mars Curiosity Rover









AR across on:

Search Results SEO indexing **Default Pixel cam** GDN Swirl – AR Ads AR Google Maps

AR on Google Lens

Google Glass 2.0

Fuschia.dev

Apple bets big on AR



Market leaders in AR:

ARKit – version 3

RealityKit

RealityComposer

WebXR on Safari

Human occlusion

Spatial anchors

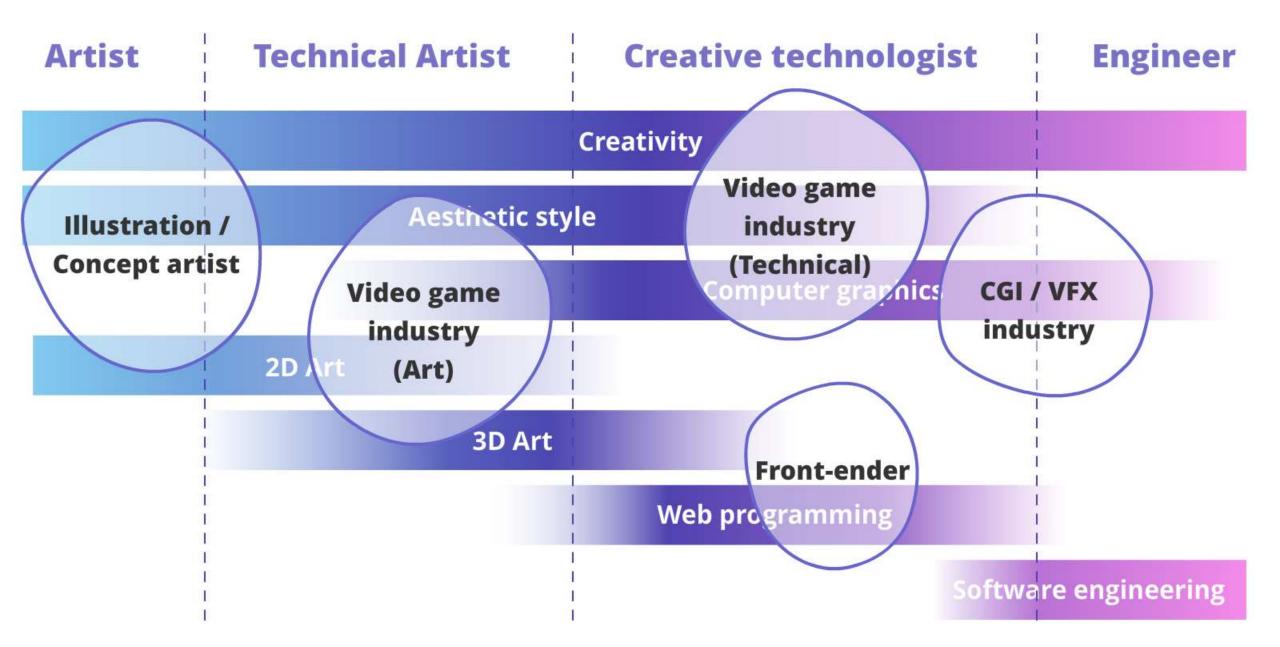
Strongly rumored to be working on AR Glasses as next device category

Benefits of Augmented Reality in Retail
Increase store

A Reduce product return rate
Better customer
S Better UX, customizable content
Customizable content
Bentar Language barriers



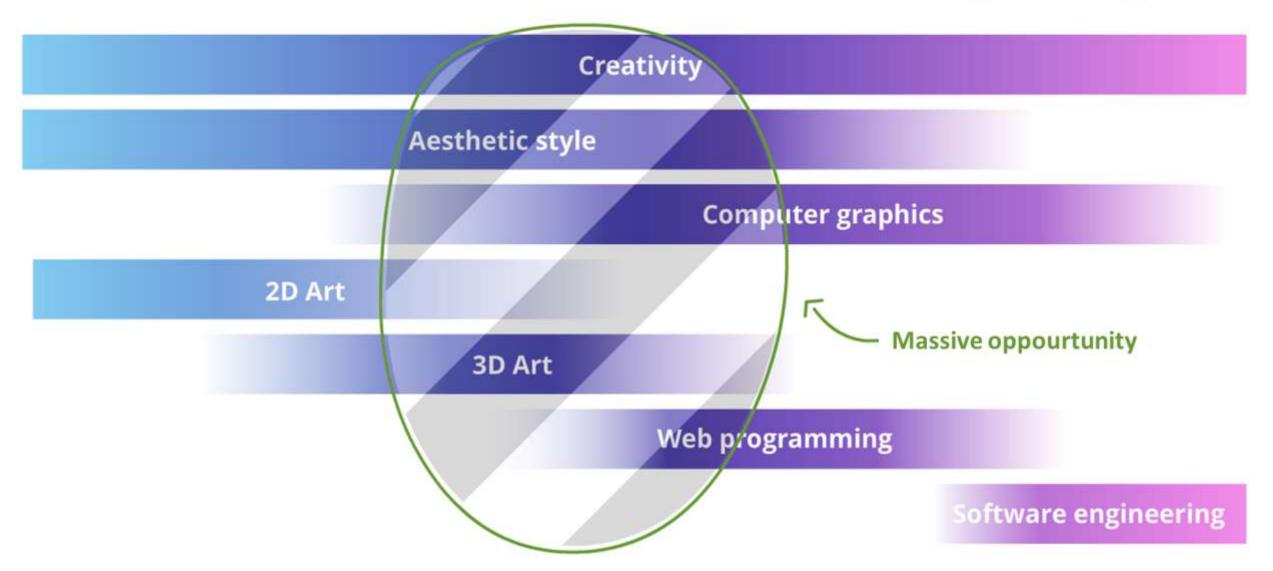
Fragmented knowledge and market segments



Big oppourtunity to create value for the unmet need



Programming skills



2019 – Web meets AR and VR



CONNECTING SOFTWARE TO SILICON







- Mozilla, Google launches XR browsers
- W3C publishes WebXR standard, 30 + companies committed
- Nreal, Qualcomm launch reference designs for AR glasses
- Facebook pushes for UGC across VR and AR with platforms
- <u>Shopify introduces AR compatibility</u>

Camera Sensor Data GPU throttling

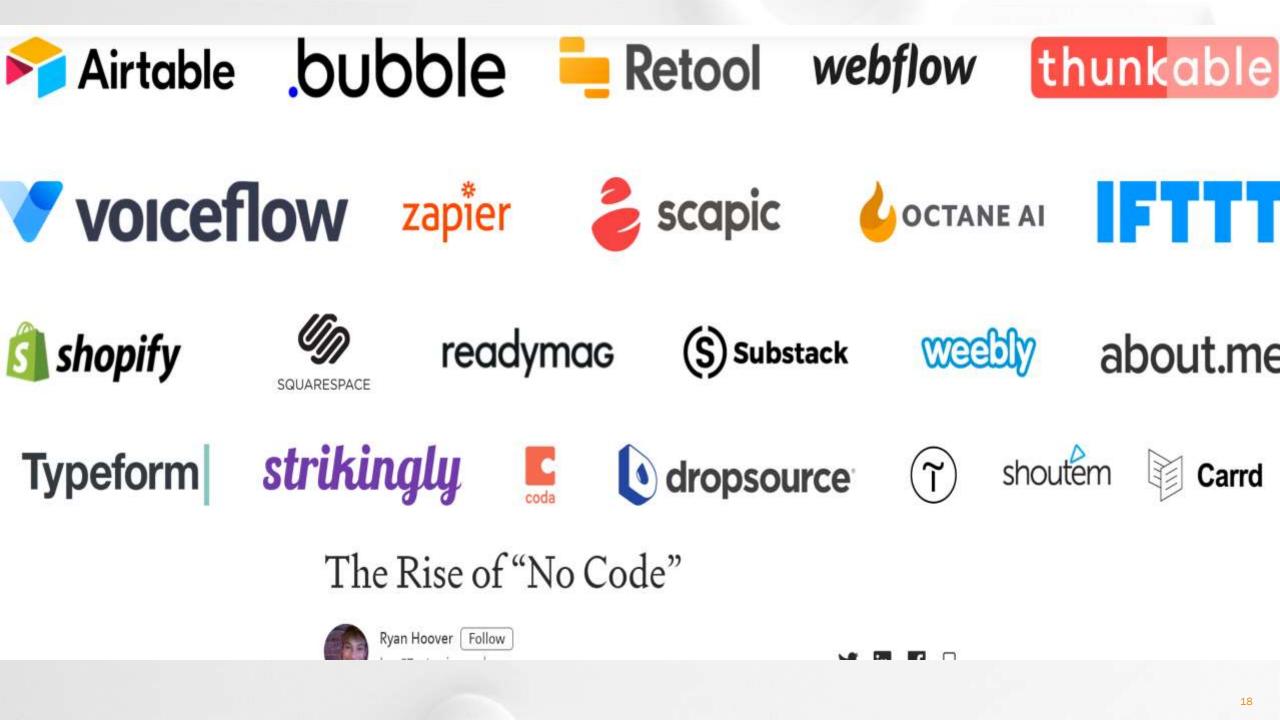
Access to highly privileged resources

WebXR works everywhere

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The Unmet Need

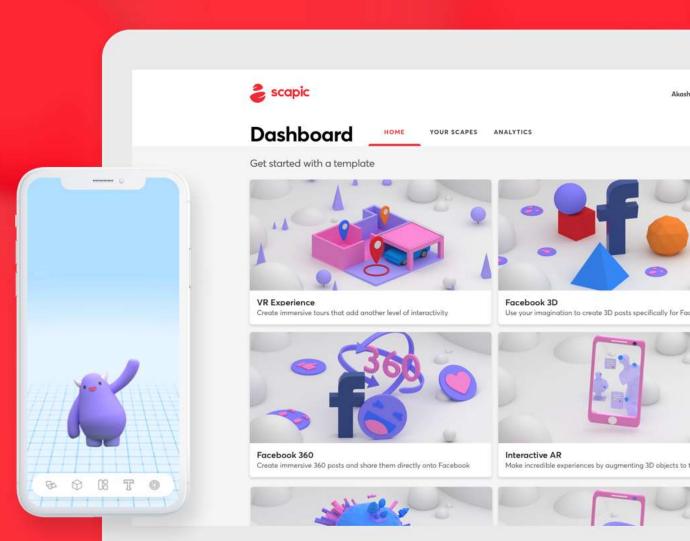
- Cloud Delivery
 - Rendering complex 3D models/holograms via open web with high quality user experience; no jitters
 - Compatibility across wide variety of devices (smartphone)
 - Adapt to ambient lighting
 - Securely hosted assets
 - Analytics AR Heatmaps
- Development Tools
 - Current dev tools are too complex for advertising/ecommerce sectors
 - These industries, Create Not Code
 - Need Create Once Render Anywhere
 - File format compatibility iOS vs. Android



What is Scapic? Scapic makes XR easy

Scapic offers a suite of templates which help you create and distribute 360°, 3D, VR and AR content easily.

- Cost & time effective implementation
- No technical expertise required
- Cross compatibility across native applications, browser and social media



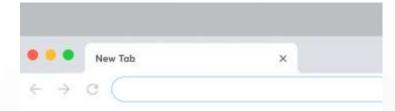
AR on the Web Demonstration



Works with variety of products



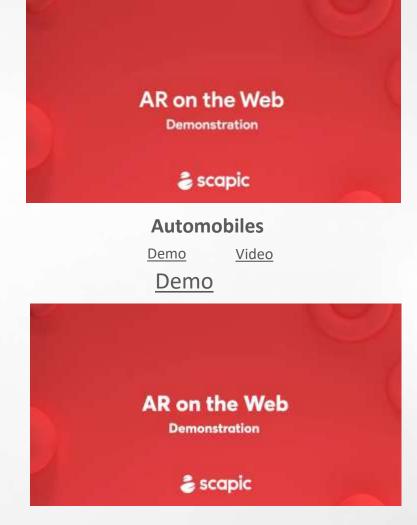
ElectronicsDemoVideo



Wearables

Video

Demo



FurnitureDemoVideo

Team

20+ strong team with deep experience in development & design of 360°, 3D, VR & AR content



Sai Krishna Hails from Stanford GSB, and previously cofounded an AI startup and an Ed-Tech startup.

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Ajay P V

Previously been a part of Gridraster Inc, a San Francisco based VR Startup and Cisco.



Investors

Speciale Invest | specialeinvest.com

Axilor Ventures | axilor.com

Tech Advisory

Daniel Applequist, Samsung Internet Damon Hernandez, Samsung Research Ada Rose Canon, Chairperson, Immersive Web Workgroup John Pallet, Chrome XR Lars Fodor, Mozilla Mixed Reality

Gregory Fodor, Mozilla Mixed Reality

Advisors

Barry Sandrews, Pioneer in film colorization, VR James Lattin, Professor, Stanford GSB Marco Marinucci, Ex-Googler

Mentors

Ryan Hoover, Product Hunt Laks Srini, Zenefits Indus Khaitan, Chargebee Kevin William David, Angel List

You're in good company

Top brands & businesses across the world trust us to bring their immersive experiences to

life



Content for the immersive web, made easy.





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